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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

LUOYANG LONGMEN TOURISM GROUP CO., LTD.

(洛陽龍門旅遊集團有限公司)

(incorporated with limited liability in the People’s Republic of China)

**U.S.\$58,000,000 2.98 per cent. Credit Enhanced Bonds due 2024
with the benefit of an irrevocable Standby Letter of Credit issued by
Bank of Zhengzhou Co., Ltd. (the “Bonds”)
(Stock Code: 5063)**

Joint Global Coordinators

**Fosun Hani Securities
Limited**

**China Zheshang Bank
Co., Ltd. (Hong Kong
Branch)**

**Dongxing Securities
(Hong Kong)**

Wilson Securities

Placing Agents

**Fosun Hani Securities
Limited**

**China Zheshang Bank Co.,
Ltd. (Hong Kong Branch)**

**Dongxing Securities
(Hong Kong)**

Wilson Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the Information Memorandum (“**Information Memorandum**”) dated 9 March 2022, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 17 March 2022.

Hong Kong, 16 March 2022

As at the date of this announcement, the directors of Luoyang Longmen Tourism Group Co., Ltd. (洛陽龍門旅遊集團有限公司) are Mr. YE Zhen, Ms. CHEN Jia, Ms. CHEN Hongxin, Mr. MA Hongwei and Mr. SUN Pengju.